



Host Property AB Consolidated
Q2 2022



YTD Results Q2 2022

Host Property had revenue of 21,2 MSEK and EBITDA of 12,6 MSEK Q2 2022 year to date. EBITDA was - 4,7 MSEK during the same period in 2021.



Profit and Loss Host Property AB consolidated Q2 2022

Group

(SEK 1.000)

2022 - Q2

2021 - Q2

OPERATING INCOME

Rent income	21 235	3 648
Other operating income	0	0
Total operating income	21 235	3 648

OPERATING COSTS

Other operating expenses	8 613	8 335
Total operating costs	8 613	8 335

Operating profit (EBITDA)	12 622	-4 687
Depreciation and write-down of fixed assets	5 094	4 196
Operating profit (EBIT)	7 528	-8 883

Financial income and expenses

Other interest income	1 292	2 960
Other financial income	0	0
Income from investment in subsidiaries and joint ventures	0	0
Other interest expenses *	11 354	15 545
Other financial expenses **	10 860	4 985
Net financial result	-20 921	-17 570

Ordinary profit before tax expense	-13 394	-26 453
Taxes	597	142

Ordinary result -12 796 -26 311

Profit for the year -12 796 -26 311

* See last page for interest payment amounts bond loan. ** Other financial expenses in connection with the 104% bond loan redemption price and other financial costs.



Balance sheet

Assets	2022	Group 2021
FIXED ASSETS		
INTANGIBLE FIXED ASSETS		
Deferred tax assets	0	0
Total intangible fixed assets	0	0
TANGIBLE FIXED ASSETS		
Buildings and land	536 872	547 938
Machinery and equipment	5 972	0
Projects	58 969	56 388
Total tangible fixed assets	601 814	604 326
FINANCIAL FIXED ASSETS		
Total fixed assets	601 814	604 326
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	6 415	4 823
Accounts receivables Group companies	43 802	44 000
Other short-term receivables	7 584	6 840
Prepaid costs	4 856	11 850
Total receivables	62 656	67 513
CASH AND BANK DEPOSITS		
Cash and bank deposits	43 804	40 683
Total cash and bank deposits	43 804	40 683
Total current assets	106 460	108 196
TOTAL ASSETS	708 274	712 522



Balance sheet

Equity and liabilities

	2022	Group 2021
EQUITY		
PAID-IN CAPITAL		
Share capital	500	500
Share premium reserve	0	0
Total paid-in capital	500	500
RETAINED EARNINGS		
Other equity	256 072	269 171
Total retained earnings	256 072	269 171
Total equity	256 572	269 671
LIABILITIES		
PROVISIONS		
Deferred tax liabilities	84 462	84 757
Total provisions	84 462	84 757
OTHER LONG-TERM LIABILITIES		
Liabilities to financial institutions	0	0
Loans from Group companies	0	0
Other long-term liabilities	346	0
Total other long-term liabilities	346	0
CURRENT LIABILITIES		
Other short term liabilities	352 960	349 070
Accounts payable	2 078	4 967
Tax payable	0	0
Dividends	0	0
Other short term liabilities Group companies	0	0
Public duties payable	2 340	0
Other short-term liabilities	9 514	4 057
Total current liabilities	366 893	358 094
Total liabilities	451 702	442 851
TOTAL EQUITY AND LIABILITIES	708 274	712 522



Cash Flow Statement	Group
	2022 - Q2
Cash flow from operational activities	
Net income before tax	-13 394
Depreciation	5 094
Financial expenses	9 730
Change Accounts receivable	-1 592
Change in accounts payable	-2 889
Change in group balances	-545
Change in other time-limited items	6 717
Net cash flow from operational activities	3 121
Cash flows from investing activities	
Investments in property and equipment	
Sold shares	
Change in long term receivables	
Net cash flow from investing activities	0
Cash flows from financing activities	
Reductions in long-term debt	
Dividends/ group contributions	
Net cash flow from financing activities	0
Net change in cash and cash equivalents	3 121
Cash and cash equivalents 01.01	40 683
Net cash and cash equivalents	3 121
Cash and cash equivalents 30.06	43 804



Interest payments bond loan (according to Nordic Trustee portal), SEK (1.000):

- 3Q21, 29/08/21: SEK 7 383
- 4Q21, 29/11/21: SEK 7 147
- 1Q22, 28/02/22: SEK 5 635
- 2Q22, 30/05/22: SEK 5 638
- Next, upcoming, 3Q22, 29/08/22: SEK 6 060