



## Bulletin from extraordinary general meeting in AAC Clyde Space AB (publ)

2021-04-22 AAC Clyde Space AB (publ)

At the extraordinary general meeting in AAC Clyde Space AB (publ) (the "Company") held on Thursday 22 April 2021 at 09.30 a.m. (CET) via postal ballot, the following resolutions were adopted:

- **Resolution to approve the board of directors' resolution on issue of warrants against payment in kind**

The general meeting resolved to approve the board's resolution of 31 March 2021 on issue of warrants against payment in kind, subject to the approval by a general meeting. According to the resolution, the warrants may only be subscribed for by the shareholders of Omnisys Instruments AB. 556454-6686 ("Omnisys") with the right and obligation for the subscribers to pay for the subscribed warrants by contributing payment in kind in terms of shares in Omnisys. The issue include no more than 20,492,845 warrants. Each warrant entitles the holder to subscribe for one (1) new share in the Company. The subscription price of a new share, through exercise of a warrant shall correspond to the quota value of the Company's shares (currently SEK 0.04).

- **Resolution to approve the board of directors' resolution on new issue of shares with deviation from the shareholders' preferential rights**

The general meeting resolved to approve the board's resolution of 31 March 2021 on a new issue of shares with deviation from the shareholders' preferential rights, subject to the approval by a general meeting. Through the resolution the Company's share capital may be increased with not more than SEK 1,568,627.44 through the issuance of not more than 39,215,686 new shares. The new shares are issued against a subscription price of SEK 2.55 per share. The subscription price has been determined by the company's board of directors in consultation with its financial advisors based on a book-building process among institutional investors. Therefore, the board of directors' assess that the subscription price is in accordance with market conditions. The right to subscribe for the new shares belongs, with derogation from the shareholders' pre-emption rights, to the investors who have notified their interest in the book-building process.

### FOR MORE INFORMATION:

Please visit: [www.aac-clyde.space](http://www.aac-clyde.space) or contact:

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The nature of this information requires AAC Clyde Space AB (publ) to publish it as provided in the Nasdaq First North Growth Markets Rules for Issuers. This information was issued under the supervision of the contact persons above for publication on 22 April 2021 at 9:35 CET.

### ABOUT AAC CLYDE SPACE

AAC Clyde Space offers turnkey solutions and services from mission design to on-orbit operations, including reliable customizable satellite platforms in the range of 1 to 50 Kg and a full range of subsystems for cube and small satellites. With unrivalled flight heritage and end-to-end service, AAC Clyde Space enables customers to reach their mission goals through a single, trusted point of contact.

AAC Clyde Space's shares are traded on Nasdaq First North Premier Growth Market. Erik Penser Bank AB, e-mail [certifiedadviser@penser.se](mailto:certifiedadviser@penser.se), telephone +46 8 463 83 00, is the Certified Adviser.