



PRESS RELEASE

June 8, 2020

Cibus Nordic Real Estate AB (publ) announces tender offer regarding its outstanding EUR bonds and considers issuance of new EUR bonds.

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Cibus Nordic Real Estate AB (publ) (the “**Issuer**” or “**Cibus**”) is offering holders of the Issuer’s outstanding EUR bonds outlined below (the “**Bonds**”) to tender Bonds for purchase by the Issuer for cash (the “**Tender Offer**”) at the purchase price set out below, plus accrued and unpaid interest. The Bonds will be repurchased subject to the terms and conditions described in a tender information document dated June 8, 2020.

Description of the Bonds / ISIN / Issued Amount / Outstanding Amount / Min. Denomination / Purchase Price

2018/2021 Sr Unsec FRN / SE0010740530 / EUR 135m / EUR 135m / EUR 100,000 / 101.70%

The tender information document can be found in the following link:
<https://www.cibusnordic.com/investors/the-bond/eur-bond-135-meur/>

In connection with the Tender Offer, the Issuer announces that it contemplates to issue EUR denominated 3.25 years senior unsecured bonds (the “**New Bonds**”), subject to market conditions.

The Tender Offer expires at 12:00 CEST on June 11, 2020, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur at or around June 18, 2020. The Issuer’s repurchase of Bonds is conditional upon a successful issue of New Bonds.

Holders of Bonds who accept the Tender Offer will be eligible to receive a priority in the allocation of the New Bonds, subject to the terms set out in the Tender Information Document.

Conditional upon the consummation of a successful issue of the New Bonds, Cibus may exercise its right to make a voluntary early redemption of the Bonds which are not being tendered in the Tender Offer, in accordance with the terms and conditions of the Bonds. The Bonds will in such early redemption be redeemed at a price equal to 101.50 per cent. of the nominal amount (plus accrued and unpaid interest).

The Issuer has mandated Danske Bank A/S, Danmark, Sverige Filial ("**Danske Bank**") and Nordea Bank Abp ("**Nordea**") as joint arrangers and bookrunners in respect of the issuance of the New Bonds and as dealer managers and tender agents for the Tender Offer.

Attachment: The tender information document.

Dealer Managers and Tender Agents:

Danske Bank A/S, Danmark, Sverige Filial: +46 (0)8- 23 56 23, dcm_admin@danskebank.se
Nordea Bank Abp: +45 61 36 03 79, NordeaLiabilityManagement@nordea.com

For further information, please contact:

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This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (Sw. Lag (2007:528) om värdepappersmarknaden). The information was submitted for publication, by the contact persons set out above, at 10.15 CEST on 8 June 2020.

Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 270 properties in the Nordic. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 info@fnca.se, is appointed Certified Adviser.