

PRESS RELEASE

22 June 2020

Cibus Nordic Real Estate AB (publ) has satisfied the conditions for disbursement of the proceeds under its EUR 135m bonds with final maturity on 18 September 2023

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Cibus Nordic Real Estate AB (publ) (the “**Issuer**” or “**Cibus**”) has successfully satisfied the conditions for disbursement of the proceeds for its senior unsecured bonds in the total amount of EUR 135 million under a framework of EUR 175 million. In accordance with the press release issued by the Company on June 11, 2020, the Company will hence unconditionally redeem the outstanding senior unsecured floating rate bonds 2018/2021 with ISIN SE0010740530 in full.

As announced in the press release issued by the Company on June 11, 2020, the redemption date will be July 9, 2020 and the redemption amount for each Bond shall be the applicable call option amount (being 101.50 per cent. of the nominal amount of the Bonds), plus accrued but unpaid interest. The redemption amount will be paid to the bondholders holding Bonds on the relevant record date (being July 2, 2020).

Danske Bank A/S, Danmark, Sverige Filial and Nordea Bank Abp have acted as joint arrangers and bookrunners in respect of the issuance of the bonds. Roschier Advokatbyrå AB has acted as legal advisor to the Issuer.

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This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (Sw. Lag (2007:528) om värdepappersmarknaden). The information was submitted for publication, by the contact persons set out above, at 16.00 CEST on 22 June, 2020.

Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 270 properties in the Nordic. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 info@fnca.se, is appointed Certified Adviser.

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