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PRESS RELEASE

22 November 2022

Cibus Nordic Real Estate AB (publ) issues notes of EUR 70m

New issue

Cibus Nordic Real Estate AB (publ) ("**Cibus**" or the "**Company**") has successfully issued senior unsecured notes in the total amount of EUR 70 million under the Issuer's MTN programme (the "**New Senior Unsecured Notes**"). The New Senior Unsecured Notes have a tenor of 3 years and a floating interest rate of EURIBOR three months plus 700 bps and will mature on 1 December 2025. Cibus intends to apply for listing of the New Senior Unsecured Notes on the corporate bond list of Nasdaq Stockholm.

Tender offer

Cibus will announce the results of the tender offer (the "**Tender Offer**") to the holders of Cibus' outstanding senior unsecured floating rate notes 2020/2023 with ISIN SE0014479366 and outstanding amount of EUR 135 million (the "**Notes**"). The Tender Offer expires at 12:00 CET on 23 November 2022. The Company will issue a separate press release relating to the total nominal amount accepted in the Tender Offer. Cibus intends to complete the Tender Offer and the price for the Notes in the Tender Offer amounts to 101.00 per cent of the nominal amount. Cibus will also pay accrued and unpaid interest on the Notes on the settlement date in accordance with the terms and conditions of the Notes. The settlement date for the Tender Offer is expected to occur on or around 1 December 2022.

Nordea Bank Abp and OP Corporate Bank acted as bookrunners in respect of the issuance of the New Senior Unsecured Notes and as dealer managers for the Tender Offer. Roschier Advokatbyrå acted as legal advisor to the Company.

Dealer Managers:

Nordea Bank Abp: nordealiabilitymanagement@nordea.com

OP Corporate Bank plc: liabilitymanagement@op.fi

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This press release contains information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out above, at 16:00 CET on 22 November 2022.

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns about 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop Sweden, S Group and Lidl.

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