

PRESS RELEASE

16 July 2020

## **Cibus Nordic Real Estate AB (publ) publishes two bond prospectuses and applies for listing of its EUR bonds and SEK bonds on Nasdaq Stockholm**

Cibus Nordic Real Estate AB (publ) ("Cibus") has on 12 June 2020 issued a senior unsecured green bond loan in the total amount of SEK 600,000,000 (the "SEK Bonds") and on 18 June 2020 issued a senior unsecured bond loan in the total amount of EUR 135,000,000 within a framework of up to EUR 175,000,000 (the "EUR Bonds"), on the Swedish bond market. The SEK Bonds have a tenor of 3 years and a floating interest rate of STIBOR three months plus 475 bps and will mature on 12 June 2023. The EUR Bonds have a tenor of 3.25 years and a floating interest rate of EURIBOR three months plus 450 bps and will mature on 18 September 2023. The SEK Bonds and the EUR Bonds are jointly referred to as the "Bonds".

Cibus will apply for listing of the SEK Bonds on the sustainable bonds list of Nasdaq Stockholm and the EUR Bonds on the corporate bond list of Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, Cibus has prepared two prospectuses. Each prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017. Each prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on Cibus' website ([www.cibusnordic.com](http://www.cibusnordic.com)).

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*This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (Sw. Lag (2007:528) om värdepappersmarknaden). The information was submitted for publication, by the contact persons set out above, at 11.00 CEST on 16 July 2020.*

*Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 275 properties in the Nordic. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 [info@fnca.se](mailto:info@fnca.se), is appointed Certified Adviser.*