



NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT. THE DISTRIBUTION OF THIS DOCUMENT IN CERTAIN JURISDICTIONS (IN PARTICULAR, THE UNITED STATES AND THE UNITED KINGDOM) MAY BE RESTRICTED BY LAW

PRESS RELEASE

17 June 2021

Cibus Nordic Real Estate AB (publ) successfully issues EUR 30m hybrid bonds

Cibus Nordic Real Estate AB (publ) ("Cibus" or "the Company") has successfully issued hybrid bonds in an amount of EUR 30m under its newly established MTN programme. The hybrid bonds are perpetual with a first call date after 5.25 years and has an interest rate of 3 months EURIBOR + 475 basis points. The first call date is 24 September 2026 and thereafter callable at each subsequent interest payment date.

The new issue attracted great interest from investors and the orderbook was heavily oversubscribed. 'We are very pleased with the trust from the capital markets and the continued support in Cibus' growth journey. We do not take that for granted and will continue the hard work to generate returns for our investors' comments Sverker Källgården, CEO of Cibus.

Danske Bank and Nordea have acted joint bookrunners in the new issue and Roschier has acted legal advisor.

For further information, please contact:

Sverker Källgården, CEO, Cibus Nordic Real Estate AB (publ), tel: +46 761 444 888

Pia-Lena Olofsson, CFO, Cibus Nordic Real Estate AB (publ), tel: +46 708 580 453

This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact person set out above, at 13:45 CEST on 17 June 2021.

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns over 300 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, ICA and S Group.