

PRESS RELEASE

20 July 2023

## **Cibus Nordic Real Estate AB (publ) updates its MTN programme and publishes an updated base prospectus**

**Cibus Nordic Real Estate AB (publ) ("Cibus" or "the Company") has in June 2021 established a Medium Term Note programme with a framework amount of SEK 5 billion or an equivalent amount in EUR, NOK or DKK (which was updated in July 2022) (the "MTN programme"). The MTN programme is subject to yearly updates and the Company has now made its annual update to the base prospectus and, in connection therewith, updated the general terms and conditions of the MTN programme.**

The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority. The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website ([www.cibusnordic.com](http://www.cibusnordic.com)).

Danske Bank A/S, Danmark, Sverige Filial and Nordea Bank Abp are arrangers of the MTN programme and will together with OP Corporate Bank plc, Swedbank AB (publ) and Pareto Securities AB act as dealers under the MTN programme. Roschier Advokatbyrå AB has acted as legal advisor to Cibus in connection with the updates to the MTN programme.

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This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information in this press release was submitted for publication by the contact persons set out above, for publication at the time specified by Cibus' news distributor beQuoted at the time of publication of this press release. The above persons can also be contacted for further information.

*Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, Lidl and S Group.*