

## EXTRAORDINARY GENERAL MEETING IN SMART VALOR AG

Holders of Swedish Depository Receipts (“SDRs”) are hereby invited to vote by proxy at the Extraordinary General Meeting (“EGM”) of SMART VALOR AG, reg. no. CHF-306.481.585 (the “Company” or “SMART VALOR”), which will be held on 2 March 2023 16:30 CET in the offices of PST legal & consulting, Baarerstrasse 10, 6300 Zug.

The convening notice in full, including the agenda of the shareholders meeting, will be available together with other EGM related documents on the Company’s website [www.smartvalor.com/en](http://www.smartvalor.com/en).

### RIGHT TO VOTE AT THE EGM

SDR-holders who wish to vote at the EGM must:

- be a legal holder of SDRs at the record date on 20 February 2023 and, if the SDRs are nominee-registered with a non-Swedish trustee, follow the instructions under “NON-SWEDISH NOMINEE REGISTERED SDRS” below; and
- no later than 28 February 2023 cast their votes using Bank-ID following this link <https://app.verified.eu/web/computershare/?source=SmartEGM> or use the proxy form available on the Company’s website [www.smartvalor.com/en](http://www.smartvalor.com/en). SDR-holders who choose to vote by filling in the proxy form must send the proxy form by post to Computershare AB, “SMART VALOR EGM”, Box 5267, 102 46 Stockholm, or by e-mail to [proxy@computershare.se](mailto:proxy@computershare.se). Completed form must be received by Computershare no later than 28 February 2023.

### NON-SWEDISH NOMINEE REGISTERED SDRS

SDR-holders who have nominee-registered their SDRs with a non-Swedish bank or other trustee needs to provide Computershare with a certificate of holding from the trustee stating the beneficial SDR-holders name and amount of SDRs held on the record date 20 February 2023. Such certificate of holding must be sent by post to Computershare AB, “SMART VALOR EGM”, Box 5267, 102 46 Stockholm, or by e-mail to [proxy@computershare.se](mailto:proxy@computershare.se). Completed form must be received by Computershare no later than 28 February 2023, and the non-Swedish trustees should therefore be advised of this in good time in advance.

### VOTING BY POWER OF ATTORNEY

When submitting votes via regular mail or courier the proxy needs to be accompanied by supporting documentation showing the undersigned person/s authority to vote on behalf of the SDR-holder. The proxy form and any Power of Attorney needs to be submitted in original to Computershare at “SMART VALOR EGM”, Box 5267, 102 46 Stockholm no later than 28 February 2023. A Power of Attorney which can be used for this purpose is available at the Company’s website [www.smartvalor.com/en](http://www.smartvalor.com/en).

## **AGENDA AND MOTIONS FOR RESOLUTIONS**

### **1. Opening declarative statements**

### **2. Change of Auditor**

#### Proposal of the Board of Directors:

Resolution on the approval of BDO Ltd. ("BDO") as auditor within the meaning of the Swiss Code of Obligations (Art. 730 CO in conjunction with Art. 727 CO). BDO shall replace the existing auditor, Copartner Revision AG, effective from the date of the passing of this resolution and shall be responsible to audit the financial statements of the Company for the business year 2022.

#### Reason:

Copartner Revision AG's mandate ended with the audit of the 2021 financial statements and BDO will now be responsible for the 2022 financial statements.

### **For additional information, please contact**

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### **Certified Adviser**

Mangold Fondkommission AB

### **About SMART VALOR**

SMART VALOR is a Swiss company that became the first European digital asset exchange listed on Nasdaq First North. The company's mission is to provide a trusted gateway to blockchain technology for investors and institutions. On the B2C side, it operates a retail digital asset exchange, custody, and asset management. On the B2B side, the company works with banks and fintech companies offering its technology as a white-label Crypto-as-a-Service solution. SMART VALOR was one of the first crypto companies to receive financial intermediary status in Switzerland and to be registered as an exchange and token custodian under the Blockchain Act of Liechtenstein.

[www.smartvalor.com](http://www.smartvalor.com)