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|---|-------------|--------------|
| Profit and Loss Host Property AB | | Group |
| consolidated (preliminary) | | |
| (SEK 1.000) | 2021 | 2020 |

OPERATING INCOME

| | | |
|-------------------------------|---------------|---------------|
| Rent income | 35 291 | 46 521 |
| Other operating income | 0 | 0 |
| Total operating income | 35 291 | 46 521 |

OPERATING COSTS

| | | |
|------------------------------|---------------|---------------|
| Other operating expenses | 23 019 | 47 734 |
| Total operating costs | 23 019 | 47 734 |

| | | |
|----------------------------------|---------------|---------------|
| Operating profit (EBITDA) | 12 272 | -1 213 |
|----------------------------------|---------------|---------------|

| | | |
|---|-------|--------|
| Depreciation and write-down of fixed assets | 8 331 | 33 100 |
|---|-------|--------|

| | | |
|--------------------------------|--------------|----------------|
| Operating profit (EBIT) | 3 941 | -34 313 |
|--------------------------------|--------------|----------------|

Financial income and expenses

| | | |
|---|----------------|----------------|
| Other interest income | 2 767 | 5 716 |
| Other financial income | 236 | 0 |
| Income from investment in subsidiaries and joint ventures | 0 | 0 |
| Other interest expenses | 29 492 | 33 533 |
| Other financial expenses | 41 402 | 22 431 |
| Net financial result | -67 890 | -50 248 |

| | | |
|---|----------------|----------------|
| Ordinary profit before tax expense | -63 949 | -84 561 |
|---|----------------|----------------|

| | | |
|-------|------|--------|
| Taxes | -249 | -4 801 |
|-------|------|--------|

| | | |
|------------------------|----------------|----------------|
| Ordinary result | -64 198 | -79 760 |
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|----------------------------|----------------|----------------|
| Profit for the year | -64 198 | -79 760 |
|----------------------------|----------------|----------------|

Balance sheet (preliminary)

| <i>Assets</i> | 2021 | Group 2020 |
|--------------------------------------|----------------|----------------|
| FIXED ASSETS | | |
| INTANGIBLE FIXED ASSETS | | |
| Deferred tax assets | 0 | 0 |
| Total intangible fixed assets | 0 | 0 |
| TANGIBLE FIXED ASSETS | | |
| Buildings and land | 509 536 | 563 142 |
| Machinery and equipment | 10 062 | 8 105 |
| Projects | 56 384 | 78 852 |
| Total tangible fixed assets | 575 982 | 650 099 |
| FINANCIAL FIXED ASSETS | | |
| Investments in subsidiaries | 0 | 0 |
| Other long-term receivables | 10 285 | 54 429 |
| Total financial fixed assets | 10 285 | 54 429 |
| Total fixed assets | 586 267 | 704 528 |
| CURRENT ASSETS | | |
| RECEIVABLES | | |
| Accounts receivables | 22 520 | 15 310 |
| Accounts receivables Group companies | 28 815 | 51 626 |
| Other short-term receivables | 6 610 | 0 |
| Prepaid costs | 0 | 0 |
| Total receivables | 57 945 | 66 936 |
| CASH AND BANK DEPOSITS | | |
| Cash and bank deposits | 40 683 | 109 858 |
| Total cash and bank deposits | 40 683 | 109 858 |
| Total current assets | 98 628 | 176 794 |
| TOTAL ASSETS | 684 895 | 881 322 |

Balance sheet (preliminary)

Equity and liabilities

| | 2021 | Group 2020 |
|--|----------------|----------------|
| EQUITY | | |
| PAID-IN CAPITAL | | |
| Share capital | 500 | 500 |
| Share premium reserve | 0 | 0 |
| Total paid-in capital | 500 | 500 |
| RETAINED EARNINGS | | |
| Other equity | 332 905 | 385 227 |
| Net profits 2021 | -64 198 | -79 760 |
| Total retained earnings | 268 708 | 305 467 |
| Total equity | 269 208 | 305 967 |
| LIABILITIES | | |
| PROVISIONS | | |
| Deferred tax liabilities | 57 004 | 60 724 |
| Total provisions | 57 004 | 60 724 |
| OTHER LONG-TERM LIABILITIES | | |
| Liabilities to financial institutions | 349 070 | 500 000 |
| Other long-term liabilities | 346 | 116 |
| Total other long-term liabilities | 349 416 | 500 116 |
| CURRENT LIABILITIES | | |
| Accounts payable | 5 556 | 6 541 |
| Tax payable | 0 | 2 905 |
| Public duties payable | 1 729 | 0 |
| Other short-term liabilities | 1 983 | 5 069 |
| Total current liabilities | 9 268 | 14 515 |
| Total liabilities | 415 688 | 575 355 |
| TOTAL EQUITY AND LIABILITIES | 684 895 | 881 322 |

Cash flow statement 2021 (preliminary)

(SEK 1.000)

| | 2021 | Group 2020 |
|--|----------------|-----------------|
| Cash flow from operational activities | | |
| Net income before tax | -63 949 | -84 561 |
| Depreciation | 8 331 | 33 100 |
| Financial expenses | 34 296 | 17 686 |
| Change short term assets | -1 441 | -2 102 |
| Change in short term debt | -5 247 | -2 027 |
| Change in group balances | 10 432 - | |
| Change in other time-limited items | -1 557 | 3 293 |
| Net cash flow from operational activities | -19 135 | -34 611 |
| Cash flows from investing activities | | |
| Investments in property and equipment | | - 35 128 |
| Sold shares | 14 960 | |
| Change in long term receivables | | 316 |
| Net cash flow from investing activities | 14 960 | - 34 812 |
| Cash flows from financing activities | | |
| Reductions in long-term debt | -65 000 | 0 |
| Net payment to group | | -19 321 |
| Dividends/ group contributions | | 2 000 |
| Net cash flow from financing activities | -65 000 | -17 321 |
| Net change in cash and cash equivalents | -69 175 | -86 744 |
| Cash and cash equivalents 01.01 | 109 858 | 196 602 |
| Net cash and cash equivalents | -69 175 | -86 744 |
| Cash and cash equivalents 31.12 | 40 683 | 109 858 |