

PRESS RELEASE

Stockholm September 1 2016



Interim Report for Real Holding i Sverige AB (publ) January 1st – June 30th 2016

INTERIM REPORT JANUARY 1st – JUNE 30th

The Second Quarter in Brief

- Rental income in Q2 2016 increased to 5,0 MSEK in 2015, compared to 0,1 MSEK in Q2 2015
- Net income amounted to 3,9 MSEK in Q2 2016, compared to -0,2 MSEK in Q2 2015. The result can primarily be attributed to unrealised value gains of 8,9 MSEK.
- Earnings per share of 0,33 SEK in Q2 2016, compared to -0,06 SEK in Q2 2015. Earnings per average number of shares in the period amounted to 0,33 SEK, compared to -0,07 SEK in Q2 2015.
- Equity capital, including the quarter's net income and unrealized value changes on properties, amounted to 88,4 MSEK at the end of Q2 2016, compared to 5,8 MSEK at the end of Q2 2015.
- Equity per share at the end of Q2 2016 amounted to 7,52 SEK and 7,56 SEK per average number of shares in the quarter, compared to 1,62 SEK and 2,06 SEK respectively at the end of Q2 2015.

Key Developments in the Second Quarter 2016

- Listing of the Company's Class B common shares and PREF1 preference shares on the Nordic Growth Market Nordic MTF exchange.
- Acquisition and takeover of two properties in Karlskrona, the Company's first first newbuild development with building permits for at least 47 000 square meters of primarily residential spaces.
- Acquisition and takeover of newbuild project in Skövde, building permits for 4 500 square meters of residential spaces, with planned construction of 50-60 new apartments. Regulation plan confirmed and completion of building expected in 2017.
- Successful Rights Issue of 7,5 MSEK Series B common shares.

The information herein is information Real Holding i Sverige AB (publ) is required to release in accordance with the EU regulation on market abuse. The information was released, through the agency of the following contact persons, for the public on September 1 at 12.30 CET.

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About Real Holding i Sverige AB (publ)

Real Holding is a real estate company with three business segments:

1. *Development of affordable rental apartments*

2. *Renovation of rental apartments where people can afford to live*
3. *Acquisition and management of high-yielding commercial properties*

Real Holding's operations are primarily concentrated in Sweden's growth areas. The Company's largest shareholders are Kvalitena AB (publ), Tuve Holding AB, LMK Forward AB and Bengt Linden. Mangold Fondkommission AB acts as the Company's financial advisor. Real Holding's shares are trading on the NGM Nordic MTF. The Company's B-shares trade under the ticker symbol REAL MTF B and the Company's preference shares PREF1 trade under the ticker symbol REAL MTF PREF1.