”Strong interest in increased computing power in space”

Q2 2026 presentation

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Today’s presenters

Johan Åman
CEO

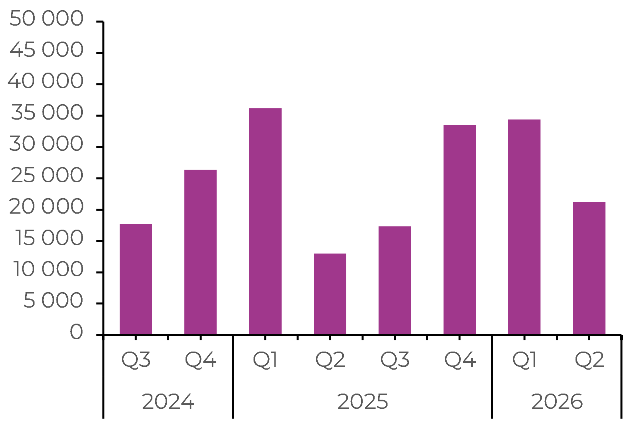
Henrik Fredin
CFO

Today's agenda

1. **Financials**
2. Highlights
3. Way forward
4. Ambitions

Financials

Net revenues (KSEK)



Net revenues in Q2 21,2 MSEK, +63% vs Q2 last year.

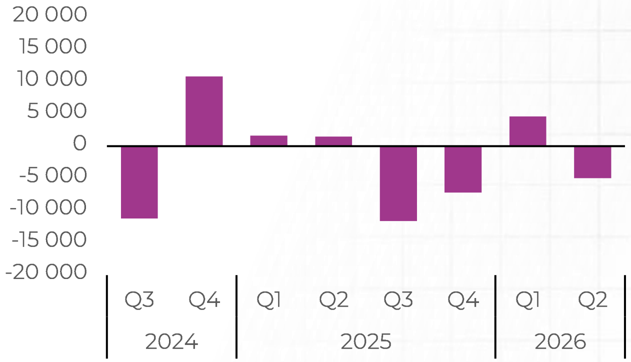
Delivery of the previously announced call-off order from Loft Orbital accounted for just under half of revenues in Q2.

EBIT (KSEK)

EBIT Q2 at -11,3 MSEK, compared to -18,5 MSEK last year.

The increase in EBIT is explained by higher net sales, to some extent offset by higher costs (development of next generation edge computing solutions and security related costs).

Operating cash flow (KSEK)



Total cash flow in Q2 amounted to 65,6 MSEK as a directed share issue raised 88,8 MSEK after transaction costs.

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Highlights

Highlights during Q2

- In April, we announced that we have been awarded funding from EDF for two strategically important projects: ASIMOV and 5G4DEF. The total funding to Unibap amounts to approximately MEUR 2.7, with project start expected during 2026.
- In May, we entered an agreement with a leading space communications provider to collaborate on a satellite mission planned for 2027. Unibap will contribute with next-generation high-performance computing solutions in both hardware and software, as well as expertise in the development and deployment of on-orbit applications.
- In June, Unibap carried out a directed share issue to Salénia AB and Eiffel Investment Group, raising approximately MSEK 93 before transaction costs.

  The proceeds are intended to finance the Company's continued growth, including investments in the defence market and the establishment in the US.

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Built solid capabilities step by step

Qualified space hardware

2021 →

- iX5 with compliance from 2021
- iX10 full compliance 2024
- Next generation in progress

Software portfolio

2021 →

- Operating system from 2021
- Suite of enabling SW, LOOM, from 2025
- Cyber security in progress

Own production

2023 →

- ISO Class 8 equivalent Cleanroom
- Inhouse testing
- 100 units per year – scalable to 200

US foundation

2024 →

- Unibap LLC
- Based in Colorado
- 2 sales FTEs and growing

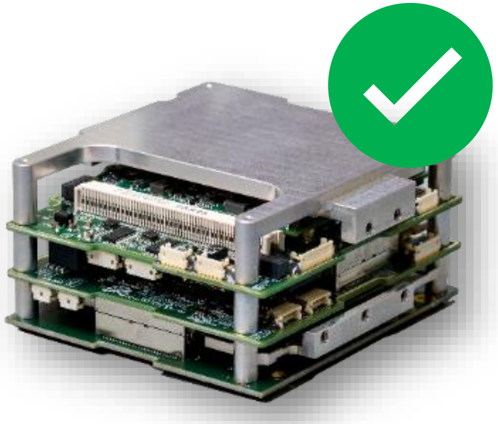
Defense expansion

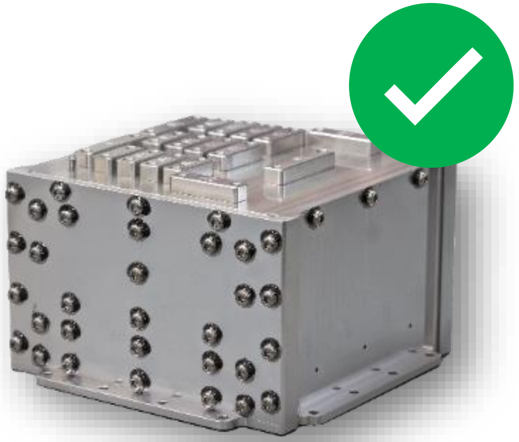
2025 →

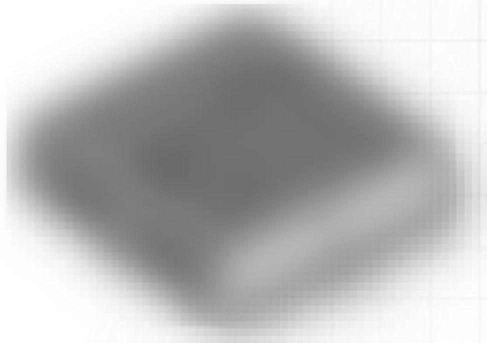
- Leonardo partnership
- New US defense contracts
- European Defence Fund (EDF) partnerships

Successful series of qualified hardware with extensive fight heritage

Space qualification status







Qualification	2021 - iX5	2024 - iX10	2026 - Next Generation
Vibration	YES	YES	**Market announcement in AUG** **Space flight in OCT** **First delivery in Q4**
Thermal vacuum	YES	YES	
Radiation Proton / TID	N/A / YES	YES	
EMC*	N/A	YES	
Outgassing	YES	YES	
Flight heritage	YES	YES	
NEW FUNCTIONALITY			**TBA**

*Electromagnetic Compatibility

Suite of software with high demand in market

Operating system from 2021

Unibap SCOS

- Ubuntu-based operating system
- Simple and secure development and deployment of apps in space

Suite of enabling SW, LOOM, from 2025

Unibap LOOM

- Satellite image pre-processing pipeline
- Sensor agnostic
- Hyperspectral, SAR, etc.
- Realtime, image formation, compression and analysis

Cyber security compliance – **TBA**

Unibap SEQR

- Cybersecure computing
- Data integrity assurance
- Design for sensitive use cases

EDF projects

- **ASIMOV**
- Focus on **autonomous operation**, e.g., satellite servicing, and collision detection and avoidance
- Lead by **Leonardo** and with several important partners in the consortium
  - Thales Alenia Space, Airbus, Indra Group, Exotrail, EnduroSat, Telespazio etc…
- Both HW, SW and services

- **5G4DEF**
- Focus on **secure 5G communication** from space
- Lead by **IntegraSys** (Spanish space com company)
- Interesting consortium that will give us insights into communication use cases
- Both HW, SW and services

Approx 30 MSEK total
Expected start in 2026

ISR – From strategic to tactical use of data

ISR

Intelligence

Analyzed information turned into actionable insights

Surveillance

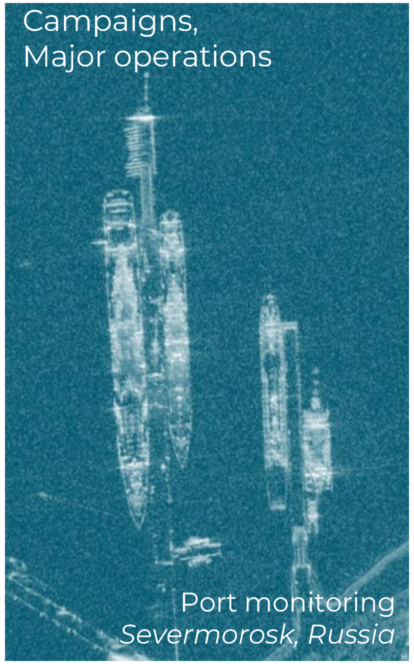
Continuous monitoring of an area or target

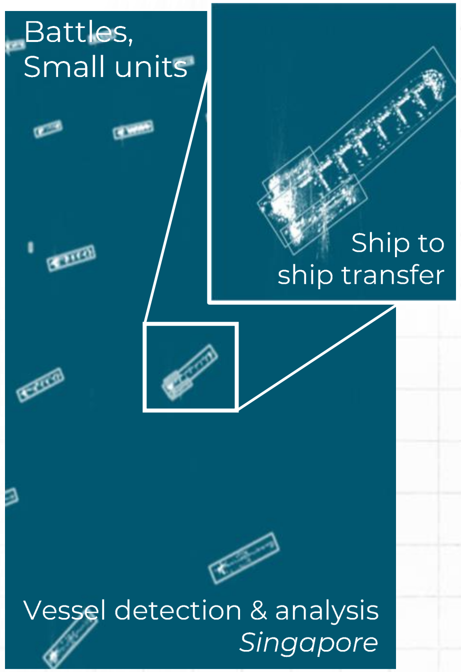
Reconnaissance

Focused data collection to answer specific questions or locate targets

Coordinated process of collecting, monitoring, and analyzing information to understand situations and support timely decision-making – especially in defense and security operations

Strategic - *days* → **Operational -** *hours* → **Tactical -** *seconds*





Way forward in three distinct areas

Unibap strategic road-map

1 Hardware focused Edge Computing

Leverage current strength in HW

Grow footprint

Gain HW market share → Bridge to enabling SW

2 Software enabled Edge Computing

Build strong foundation in software and services

Transform business model

Maximize bridge to extended business

Opportunity

3 Real time tactical ISR space Solutions

Systematic approach to build in-depth solutions

Strategic differentiation

Recently announced Low-latency ISR demonstration mission

Mission summary

- Collaboration with leading space communication provider
- Demonstration of low-latency communication and ISR services
  - High-performance compute
  - Intersatellite communication
  - Low-latency up and down link
- End users in both commercial and defense
- Launch in 2027

Unibap's contribution

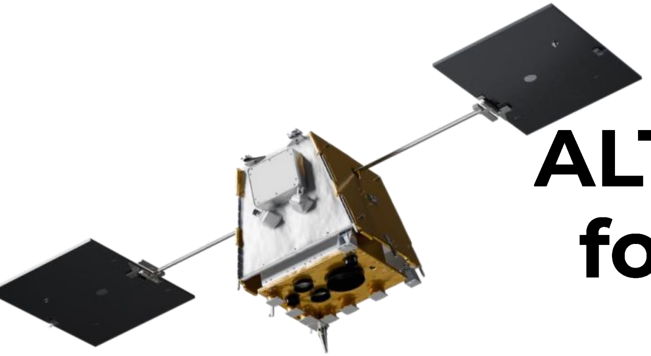
- Next generation edge computing platform
- Software for orchestration, data processing and cyber security
- Knowhow of advanced on-orbit data service development

Targeted service scope

- Resilient space access
- On-orbit analytics
- In-space autonomy
- Generation and dissemination of low latency space insights

Strategic importance

- Leverage success of current HW & SW platform
- To gain foothold in future ISR service development
- Supports growing demand for intelligent and resilient sovereign space capabilities



ALTAIR constellation – A trailblazer for future satellite constellations

- Next gen satellite constellations will build on three cornerstones:
    - *Multi-sensor payloads*
    - *Low-latency communication*
    - ***High-performance onboard compute***
- ALTAIR will be the first to scale all three of them in orbit:
    - *Payload of Optical, Infrared and Radio-frequency sensors for advanced Earth observation*
    - *Constant intersatellite & ground communication through satcom modem*
    - *Onboard real-time processing and analysis with* ***Unibap iX10-102***
- ALTAIR:
    - *10 satellite constellation developed by Orbitworks*
    - *First satellite launched in* ***October*** *followed by many launches in 2027*
    - *Orbitworks is based in the United Arab Emirate and is a collaboration between Loft Orbital and the UAE*
    - *Orbitworks will build and operate the constellation, and market the space data services it produce*
    - *Unibap delivers to ALTAIR through its framework contract with Loft Orbital*

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Ambitions in 2026

TECHNOLOGY MATURITY

- *First launch for Next Gen*
- *Expanded SW offering*

BUSINESS DEVELOPMENT

- *Expand US operations*
- *Leverage European awakening*

OPERATIONAL READINESS

- *Maintain >100 units/year capacity*

FINANCIAL IMPROVEMENT

- *30-50% average annual mid-term growth*
- *Return to 30-50% revenue growth in 2026*

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