

The application form is sent or submitted to:

Erik Penser Bank
Emissionsavdelningen/ÅAC
Box 7405
103 91 STOCKHOLM

Telephone: 08-463 80 00
Fax: 08-400 52 894
E-mail: emission@penser.se

This application form must be used if not all the subscription rights received are to be used or when the application for subscription takes place with the support of acquired subscription rights. Please note that the notification is binding. Only one application form per person or company will be considered. If more than one application form is submitted, only the first one received will be considered. Incomplete or incorrectly completed application forms may be left out of consideration.

Preferential right to subscription:	For each share in AAC Microtec AB (publ) held on the record date on May 15, 2019, one (1) subscription right is obtained. Five (5) subscription rights entitle to subscription for two (2) new shares.
Price:	SEK 3.00 per share.
Subscription period:	20 maj – 3 juni 2019.

The undersigned hereby agrees to subscribe for shares issued by AAC Microtec AB (publ) in accordance with the terms and conditions stated in the prospectus dated May 17, 2019 by simultaneous cash payment. The undersigned hereby authorizes Erik Penser Bank to execute subscription of shares as below.

The application form must be received by Erik Penser Bank no later than 5 pm on June 3, 2019.

A.) SUBSCRIPTION AND DELIVERY INSTRUCTIONS

Number of subscription rights: / 5 * 2 = Utilized for subscription of: shares x SEK 3.00 = SEK

The above subscription rights are registered in the following VP account:

VP account:

N.B. Subscription and payment for those who have an account with a custodian/bank must be made through the respective custodian/bank. Please follow the instructions from your custodian/bank.

Payment for subscribed shares as above shall be made according to one of the options below:

- Pay to bank giro 149-9631. As a reference, enter the VP account number or personal/company identity number.
- Pay to bank account in SEB 5565-10 180 77. As reference, enter the VP account number or personal/company identity number.

The payment must be received by Erik Penser Bank no later than June 3, 2019.

Payment from abroad must be made to this bank account in SEB | IBAN no: SE48 5000 0000 0556 5101 8077 | S.W.I.F.T. address: ESSESESS

B.) QUESTIONS REGARDING THE MONEY LAUNDERING REGULATIONS

For subscription exceeding EUR 15,000, the following information must be provided:

1. Enclose a certified copy of a valid ID document. Legal persons must also enclose a certificate of incorporation or equivalent, not older than three months, evidencing authorisation of the signatory.

Certified copy of ID and/or registration certificate enclosed.

2. Do you hold, or have you held, a prominent political or governmental position, or are you a close family member or colleague to a person with such a position?

Yes No

3. What is the source of the money you intend to invest?

Heritage/gift Salary or other income Pension Sale of property

Return on investment Other: _____

4. Is the purpose of the subscription for shares to increase the return on your capital?

Yes

No. Please specify the purpose: _____

5. For legal entities, please provide the information below for natural persons owning 25% or more, directly or indirectly, of the legal entity.

No single owner owns more than 25%, directly or indirectly.

6. On behalf of whom are you investing?

On my own behalf

On someone else's behalf, please specify name and personal identity number below _____

Last name	First name	Personal number	Ownership %	Voting rights, %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Erik Penser Bank may ask additional questions, depending on your responses in section B.) above.

C.) INFORMATION ABOUT THE SUBSCRIBER – PLEASE USE BLOCK CAPITALS

Last name/Company name		First name	Personal/Company identity number	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
LEI-code (for legal entities)		NID-number (for natural persons without a Swedish identity number)		
<input type="text"/>		<input type="text"/>		
Address (street, box or equivalent)		Telephone number (daytime)		
<input type="text"/>		<input type="text"/>		
Postcode	Town/City	Country	E-mail	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

D.) I hereby verify that the information above is accurate and truthful

Town/City and date	Signature	Clarification of signature
<input type="text"/>	<input type="text"/>	<input type="text"/>

Important information

The offer is not directed to persons whose participation requires additional prospectuses, registration measures or other measures than those required by Swedish law. By signing the application form the subscriber confirms that he/she has understood the risks associated with an investment in the financial instruments. Further, notice is hereby provided that Erik Penser Bank is the issuing agent and that this in itself does not imply that the Bank regards the applicant to the offer as a client of the bank. Erik Penser Bank (the Bank) processes the personal data in the application in order to administer and execute its obligation as the issuing agent. The processing of personal data also takes place in order for the Bank to fulfill its statutory obligations. Personal data may also be used for internal marketing and client analysis, business and methodology development as well as risk management or statistics. The Bank may also, if direct mail barring has not been requested, use the data for marketing purposes. In order to maintain a good customer and registry care, the Bank may supplement personal data through retrieval from private and public records, eg. updating address details using personal and address information provided by the government, (Sw. SPAR). Erik Penser Bank may be obliged by law, regulation, decision of governmental authority, trading rules or similar to disclose personal data to a third party, such as the Swedish Tax Agency, the Swedish Financial Supervisory Authority or the Swedish business and credit reference agency (Sw. UC). For more information on the Bank's processing of personal data, see the Bank's website: www.penser.se under About us/ Customer information/ Processing of personal data. Information about the processing of personal data can also be requested in writing or via e-mail from Erik Penser Bank AB (publ), company identity number 556031-2570, Box 7405, 103 91 Stockholm, Sweden. Similarly, you can report that you do not want direct mail from the Bank or request correction of incorrect personal data. Please note that this is a translated version of the Swedish application form. In case of discrepancies to the Swedish application form, the latter shall apply.