

**Press Release** 

Stockholm September 27, 2018

## Vilhelmina Mineral AB (publ) has Obtained a Conditional Approval for Listing on Nordic MTF by Nordic Growth Market NGM AB

Swedish junior resource company Vilhelmina Mineral AB (publ) (the "Company") has from Nordic Growth Market NGM AB obtained a conditional approval for listing on multilateral trading platform Nordic MTF in Stockholm. First trading day is estimated to November 29, 2018. Vilhelmina Mineral AB (publ) will be traded under ticker code VILHEL MTF.

Vilhelmina Mineral AB (publ) is Swedish junior resource company with focus on Nordic base metal projects, primarily copper and zinc. Key assets include former mines Stekenjokk in Sweden and Joma in Norway. For more information about Vilhelmina Mineral AB (publ) see <a href="https://www.vilhelminamineral.com">www.vilhelminamineral.com</a>. At the Company's web page an Information Memorandum will be published one day before first day of trading at NGM Nordic MTF.

Chairman of Vilhelmina Mineral AB (publ) is Michael Timmins. CEO is Peter Hjorth.

"Approved listing at NGM is very positive. Increased focus on our Company in a public environment and enhanced access to the capital market are valuable aspects in relation to this" says Peter Hjorth, CEO of Vilhelmina Mineral AB (publ).

Advisors to the Company in the listing process are mentor beQuoted and issuing agent Aqurat Fondkommission.

Approval of listing is conditional upon Vilhelmina Mineral AB (publ) satisfying the following formal listing requirements (i) securing financing covering running cost for a period of twelve (12) months and (ii) having a minimum of three hundred (300) shareholders at the first day of trading on Nordic MTF and (iii) no additional information has emerged that impacts the Company's fulfillment of listing requirements.

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Nordic MTF is NGM's Nordic growth market, and provides access to the capital market for growing companies via a professional trading platform and support from advisors linked to Nordic MTF. Trading via Nordic MTF is conducted in the same trading system as NGMs other markets and therefore be accessed by all Nordic and international members to the stock exchange.

## For additional information:

Peter Hjorth, CEO, Vilhelmina Mineral

Tel: +46-725 38 25 25

Email: <u>info@vilhelminamineral.com</u> Se även: <u>www.vilhelminamineral.com</u>

Vilhelmina Mineral is a Swedish junior resource company with focus on copper and zinc projects in the Nordic countries. In Sweden the Company owns the Stekenjokk project in which approximately 7 million tons were produced between 1976 and 1988. According to estimates there are remaining indicated mineral resources of 7.4 million tons with grades of 1.17% Cu, 3.01% Zn and 47 g/ton Ag (cut-off 0.9% Cu). In Norway, Vilhelmina Mineral is co-owner in the Joma field in which some 11.5 million tons were previously produced between 1972 and 1998 with average grades of 1.5% Cu and 1.5% Zn. The Joma field (excluding Gjersvik) is estimated to hold approximately 5.7 million tons with grades of 1.55% Cu and 0.82% Zn (cut-off 0.8% Cu).